



MANAGING AND PROTECTING EVERYTHING THAT MATTERS



ARE YOU A ...

- vaultbox is a cloud-based legacy management solution developed by an established Singapore FinTech certified company.
 - vaultbox inventorises user's assets/liabilities to provide an overall view of their net worth.
 - A digital safety deposit box for uploading key documents (such as wills, life insurance policies, and so on) securely accessible from anywhere.
- Lawyer
 - Financial advisor
 - Insurance broker
 - Wealth planner
 - Wills and estate planner
 - Other financial intermediary

PARTNER WITH US AS PROFESSIONAL DEPUTIES:

- Gain more market share
- More business opportunities
- Bring your clients closer

VAULTBOX CAN HELP YOU TO SCALE YOUR BUSINESS

- ✓ Start your digital journey in service.
- ✓ Grow and increase your revenue and market share and earn recurring subscription fees.
- ✓ Stand out from your competitors.
- ✓ Cloud-based service (SaaS) which works anytime, anywhere.

HOW SECURE IS VAULTBOX?



Password Protected



Multi-Factor Authentication



SSL/TLS Encryption



AES Encryption



Zero Access By Admin



Personalised Balance Sheet

Multiple Currencies

Asset & Liability Pairing

Report & Graph

Deputise & Delegate

Store & Secure

Calendar & Reminder Feature

Multilingual - Available in English, Vietnamese, Bahasa Indonesia and Mandarin

Linking of documents, contacts with assets & liabilities

Latest exchange rates are updated at each login

vaultbox

Registry 23/03/2020



Registry

Files

Contacts

Deputies

Legacy management

Calendar

Trash

Quick access

Enter the search key

> Show / hide col

Title

Equity at AB Corp

House in Singapore

Trust samp

Crypto sam

DBS saving account

Life insuran

Loan to fam



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